VISION

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Vision Research xxx (2011) xxx-xxx

Contents lists available at ScienceDirect

Vision Research

journal homepage: www.elsevier.com/locate/visres

Crowding in a detection task: External noise triggers change in processing strategy

Rémy Allard^{*}, Patrick Cavanagh

Laboratoire Psychologie de la Perception, Université Paris Descartes, Room H416, 45 rue des Saints-Pères, Paris 75006, France

ARTICLE INFO

1 8 9

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Article history 10 Received 7 July 2010

11 Received in revised form 9 December 2010 12 Available online xxxx

- 13 Keywords:
- 14 Contrast detection 15
- External noise paradigms 16
- Crowding Noise
- 17 18

ABSTRACT

External noise paradigms have been widely used to probe different levels of visual processing (Pelli & Farell, 1999). A basic assumption of this paradigm is that the processing strategy is noise-invariant, remaining the same in low and high external noise. We tested this assumption by examining crowding in a detection task where traditionally crowding has no effect. In the first experiment, we measured detection thresholds for a vertically oriented sine wave grating (target) surrounded by four sine wave gratings (flankers) that were either vertically or horizontally oriented. At low noise levels, the detection threshold for the target was unaffected by the orientation of the flankers - there was no crowding. Surprisingly, however, there was crowding for detection at high noise levels: the threshold increased for the similarly-oriented flankers. This suggests that high noise triggered a change in processing strategy, increasing the range of space or features over which the visual signal was sampled. In a second experiment, we evaluated the impact of the spatial and temporal window of the noise on this crowding effect. Although crowding was observed for detection when the spatial and/or temporal window of the noise was localized (i.e. identical to the signal window), no crowding was observed when the noise was spatially and temporally extended (i.e. continuously displayed, full screen dynamic noise). Our results show that certain spatiotemporal distributions of external noise can elicit a change in processing strategy, invalidating the noise-invariant assumption that underlies external noise paradigms. In contrast, spatiotemporally extended noise maintains the required noise-indifference, perhaps because it matches the characteristics of the internal noise that determines the contrast threshold in low noise.

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41 1. Introduction

External noise paradigms have been widely used to examine the 42 processing properties of detection and discrimination mechanisms 43 (e.g. Allard & Faubert, 2006, 2008a; Bennett, Sekuler, & Ozin, 1999; 44 Dosher & Lu, 2004; Legge, Kersten, & Burgess, 1987; Lu & Dosher, 45 2004a, 2008; Pardhan, 2004; Pardhan, Gilchrist, & Beh, 1993; Pelli, 46 1981, 1990; Pelli & Farell, 1999; Tjan, Braje, Legge, & Kersten, 47 1995). Contrast thresholds as a function of external noise contrast 48 show a stereotypical bi-linear, hockey-stick function in log-log 49 50 units (Fig. 1) where the knee of the curve roughly corresponds to the point at which the external noise begins to markedly influence 51 contrast threshold: below this point external noise has negligible 52 53 impact and internal noise alone measurably influences contrast threshold whereas above this point, additive internal noise has 54 55 negligible impact and the threshold is mainly influenced by exter-56 nal noise. If a factor like attention affected the efficiency of extracting signal from noise (e.g. sampling or calculation efficiency), it 57 would lower the contrast threshold along the entire curve 58

> * Corresponding author. Fax: +33(0)1 42 86 33 22. E-mail address: remy.allard@umontreal.ca (R. Allard).

0042-6989/\$ - see front matter © 2011 Published by Elsevier Ltd. doi:10.1016/j.visres.2010.12.008

(Fig. 2b bottom-right). If a process reduced the impact of additive internal noise (e.g. early contrast gain), it would lower the threshold on the left where it is determined by the additive internal noise but leave it unaffected on the right where it is mainly influenced by external noise (Fig. 2b top-left). Finally, if some process could 63 reduce the strength of only the external noise (e.g. early noise 64 exclusion), it would leave the left portion unchanged but lower the thresholds on the right (Fig. 2b bottom-left). This logic has driven the interpretations of numerous studies in the last five decades but it rests on the fundamental assumption that the processing 68 (Fig. 2a) remains unchanged as external noise is added, i.e. that 69 the most sensitive channel and its properties do not change with external noise level. Indeed, problems in interpretation arise if the most sensitive channel in low noise is not the most sensitive one in high noise or if some property of processing changes with external noise level. In this case, it is no longer possible to unambiguously characterize the effects of additional variable like attention or learning using an observer model which assumes that processing properties are noise-invariant. In this article we will challenge this noise-invariant processing assumption and show that for some types of external noise, the nature of the processing changes dramatically between low external noise and high external noise conditions.

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External noise contrast

Fig. 1. Left panel: Typical bi-linear, hockey-stick function in log-log units obtained when measuring contrast detection threshold as a function of external noise contrast (solid line). In low noise, contrast threshold is limited by additive internal noise (external noise has no significant impact) and therefore does not vary with external noise contrast (low-noise asymptote). In high noise, contrast threshold is limited by external noise and therefore increases proportionally with external noise contrast (high-noise asymptote with a slope of 1 in log-log units). Right panel: Superimposed gradients of signal and noise on their own to allow subjective judgment of the threshold trajectory.



Fig. 2. (a) A generalized observer model including an additive internal noise source determining contrast threshold in low noise. Processes affecting contrast threshold can either occur before (i.e. early) or after (i.e. late) the additive internal noise. (b) Varying external noise contrast over a wide range can be used to evaluate processing when additive internal noise dominates external noise and vice versa. By assuming that processing properties are noise-invariant, this paradigm can localize different effects on sensitivity relative to the main additive internal noise source (i.e. early or late processes) and can characterize whether these affect both the signal and noise by the same proportion (i.e. contrast gain) or change the signal-tonoise ratio (e.g. template tuning). A change in contrast gain has a significant impact only if it occurs before the dominating noise source. Thus, different early contrast gains produce its main effect only in low noise (top-left panel) whereas different late contrast gains have no effect (top-right panel). Conversely, processes affecting the noise without affecting the signal (e.g. narrowing the template filter) only have a significant impact if they occur after the dominating noise source. Thus, different early template tuning efficiencies (typically referred to as external noise exclusion) produce a significant effect only in high noise (bottom-left) and a change late template tuning (typically referred to as sampling or calculation efficiency) results in a similar effect at all noise levels (bottom-right).

We make this demonstration using a crowding task and specif-82 ically the presence of crowding in a detection paradigm. Tradition-83 ally, in absence of external noise (i.e. low noise), crowding affects 84 recognition but not detection (Levi, 2008; Levi, Hariharan, & Klein, 85 2002; Livne & Sagi, 2007; Pelli, Palomares, & Majaj, 2004). Clearly 86 then, the noise-invariant processing assumption predicts that 87 crowding should not be a factor for detection in high noise either. 88 However, for certain types of external noise, we find that crowding 89 does occur for a detection task when external noise is present (high 90 noise) but not when it is absent (low noise) - a result that indicates 91 a change in processing strategy. 92

1.1. External noise exclusion vs noise-dependent processing strategies

Previous studies have examined the effects of top down or obser-94 ver factors on performance, whether spatial attention (Dosher & Lu. 95 2000; Lu & Dosher, 2000; Lu et al., 2009), learning (Betts, Sekuler, & 96 Bennett, 2007; Lu & Dosher, 2004b), dyslexia (Sperling, Lu, Manis, & 97 Seidenberg, 2005), or people who get migraines (Wagner, Manahi-98 lov, Loffler, Gordon, & Dutton, 2010). Although the addition of exter-99 nal noise may trigger a change in processing strategy in these cases, 100 the authors of these studies argued that processing remained un-101 changed as a function of the noise level (i.e. noise-invariant process-102 ing assumption) while the specificity of an early filter changed 103 relative to the given manipulation (e.g. attention), excluding exter-104 nal noise more or less efficiently. In our study, the key variable is 105 not an observer variable but a change in the organization of the stim-106 ulus: whether the surrounding distractors are parallel or orthogonal 107 to the target. As we will show, this change influenced performance 108 only at high levels of external noise and in our stimulus we can see 109 clearly that this change is the result of using a different strategy (a 110 switch from detection to recognition, where recognition, unlike 111 detection, entails surround interference - crowding). Not only is it 112 obvious that a different strategy is in place at high external noise lev-113 els, it is also unlikely that the two stimulus organizations (same or 114 orthogonal orientations of target and flankers) could trigger a 115 change in an early noise filter. In particular, early filter properties 116 would have to be changed by properties of the as-yet undetected target and, in addition, there is no evidence of lateral interactions between target and flanker orientations that might operate prior to detection at the target-flanker separations that we used (Pelli et al. 2004).

So this experiment is constructed to reduce the possibility that changes in early noise exclusion filters might play a role. First we

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124 embed the information needed to trigger any filter change in the 125 stimulus itself, minimizing the available time for implementing 126 the new filter, and we arranged the task to be specifically the sim-127 plest of detection tasks so that the detection of target properties 128 necessary to engage the appropriate early filter would also be all that is required to respond in the task, without bothering to imple-129 130 ment the filter change. For these reasons, presented in detail in following sections of this paper, we find that, for this task the effects 131 of stimulus organization are seen only in high noise and this 132 pattern of responses is caused by a noise-dependent processing 133 strategy shift and not by a noise-invariant change in early filter 134 properties. We then extend this argument to include observer-spe-135 cific factors like attention. 136

Most important, however, is our finding that high external noise 137 138 triggers the processing change only for external noise that turns on 139 and off with the target (and distractors) or is present only at the 140 target locations. These local noise distributions influence processing very differently from global external noise which extends over 141 the display and is present before, during, and after the display pre-142 sentation. In this case, the detection of the target remains unaf-143 144 fected by the orientations of the flankers, as is the case with no 145 external noise. Our suggestion is that the global noise distribution closely resembles the nature of internal noise and so increasing its 146 147 amplitude does not change the strategies already evolved to work 148 with this stimulus-unrelated noise. Most previous studies using 149 the external noise procedure have used local external noise and 150 so, we suggest, are vulnerable to possible strategy changes. If these studies were rerun with global external noise, extended in space 151 and time, there would be less of chance for strategy change that 152 153 could confound the interpretation of the performance effects at high noise levels. 154

155 1.2. Crowding

156 In standard conditions (low noise), crowding a target with similar flankers is known to impair its recognition, but is typically 157 158 found to have no impact on its detection (Levi, 2008; Levi et al., 2002; Livne & Sagi, 2007; Pelli et al., 2004). This crowding result 159 160 suggests that processes required to recognize the target are inap-161 propriately integrating some features of the flankers; whereas 162 the processes required for *detecting* the target do not. These results 163 are generally taken as evidence of a two-stage model (see Levi (2008) and Pelli et al. (2004) for reviews) where features are first 164 extracted locally and then integrated over a larger region. Crowd-165 ing would occur at the feature integration processing stage when 166 167 some features of the flankers are inappropriately combined with the target thereby impairing its recognition. Here we show that un-168 der some forms of external noise, crowding can occur for a detec-169 tion task suggesting that the strategy switched from a detection to 170 a recognition processing strategy. 171

172 **2. Experiment 1: crowding and noise masking interaction**

Given that crowding affects recognition but not detection in low 173 noise, then assuming that the processing strategy is the same in 174 175 low and high noise predicts that crowding should not affect detection in high noise. On the other hand, if the processing strategy 176 177 switches from a detection to a recognition processing strategy in 178 high noise, then crowding may appear in high noise even though it does not in low noise. The goal of the first experiment was to 179 180 confront these hypotheses so we evaluated the effect of nearby 181 flankers (i.e. crowding) on contrast detection thresholds as a func-182 tion of external noise contrast. Typically, external noise is turned 183 on and off with the target (temporally localized) and is only mod-184 estly larger than the target (more or less spatially localized). In the current experiment, the target and noise had the same spatiotemporal window (i.e. localized) and we found a crowding effect only in high noise, but the subsequent experiment will show that this critically depends on the spatiotemporal window of the noise.

2.1. Method

2.1.1. Observers

Five naïve observers provided informed consent and participated to the study. They all had normal or corrected-to-normal vision.

2.1.2. Apparatus

Stimuli were generated by a homemade program and presented on a gamma-linearized 22" Formac ProNitron 22800 CRT monitor with a mean luminance of 42 cd/m² and a refresh rate set to 120 Hz. The noisy-bit method (Allard & Faubert, 2008b) was implemented to improve the screen luminance resolution and make it perceptually equivalent to a continuous resolution. The observers' head was supported by a chin rest positioned at 65 cm of the display. The monitor was the only light source in the room.

2.1.3. Stimuli

We used a two-alternative-spatial-forced-choice paradigm in 204 which observers had to indicate by pressing one of two keys 205 whether a target was presented 5° to the left or to the right of a fix-206 ation point (Fig. 3). Four flankers were presented 1.25° (center-to-207 center distance) above, below, to the left and to the right of each 208 potential target location. The target and flankers were 4 cycles 209 per degree sine wave gratings with a fixed phase: maximal lumi-210 nance of the grating at the center of the aperture. Dynamic white 211 noise (resampled every 50 ms) was added to both potential target 212 locations. The target, flankers and noises were presented simulta-213 neously for 200 ms and were presented through a 0.5° aperture 214 that faded according to a half-cosine of 0.125°. The contrast of 215 216 the flankers was set to the maximal value and the contrast of the target varied from trial to trial. Each noise element was 2×2 pixels 217 218 $(0.068 \times 0.068^{\circ})$ and was selected from a Gaussian distribution centered on zero with a standard deviation varying between 0% 219 and 32% of the mean background luminance. The orientation of 220 221 the target was always vertical and the orientation of all eight flank-222 ers was vertical or horizontal, i.e. parallel or orthogonal to the target, respectively. Note that crowding is orientation specific (Levi 223 et al., 2002), so vertical flankers could potentially crowd the verti-224 cal target but horizontal flankers were not expected to have any 225 impact. We chose to manipulate the orientation of the flankers 226 rather than their presence/absence (with or without vertical flank-227 ers) to reduce any potential effect due to spatial or temporal uncer-228 tainty in the absence of flankers and noise. Indeed, a pilot study 229 revealed that contrast detection thresholds in absence of noise 230 231 were higher in absence of the flankers compared to the presence





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of horizontal or vertical flankers suggesting that the presence of flankers reduced spatiotemporal uncertainty.

2.1.4. Procedure

Contrast detection threshold were measured using a 2down1up 235 236 staircase procedure (Levitt, 1971). For each noise contrast (0%, 237 0.04%, 0.08%, 0.16%, 0.32%), two staircases (horizontal and vertical 238 flankers) were randomly interleaved. Each staircase was inter-239 rupted after 12 inversions. The five noise contrasts levels were 240 each performed three times in a pseudo-random order. For each 241 condition (5 noise contrasts and 2 flanker orientations), the con-242 trast detection threshold was estimated by averaging the contrast 243 at the last six inversions (step size = $0.05 \log$) of the three staircases. A feedback sound indicated the correctness of the response. 244

2.1.5. Data fitting

246 Contrast detection threshold as a function of external noise con-247 trast has a stereotypical hockey-stick function in log-log coordi-248 nates gradually shifting between a flat asymptote (slope = 0) in low noise and a rising asymptote with a slope of 1 in high noise 249 (Fig. 1). The flat asymptote represents the contrast detection 250 251 threshold in no noise whereas the rising asymptote represents 252 the contrast detection threshold relative to external noise contrast 253 in high noise.

254For each flanker orientation and each subject, contrast detection255threshold as a function of external noise contrast (c(n)) were fitted256using the following function:

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$$c(n) = \sqrt{a_{low}^2 + (a_{high}n)^2}$$

260 where a_{low} represents the contrast threshold in absence of external noise (i.e. low-noise asymptote) and a_{high} represents the contrast 261 262 threshold relative to the external noise contrast required to detect 263 the target in high noise (i.e. high-noise asymptote). Consequently, 264 within this function there is a parameter having a significant impact 265 only in low noise (a_{low}) and another having a significant impact only 266 in high noise (a_{high}) . Note that this function is mathematically equivalent to one of the Linear Amplifier Model (Pelli, 1981, 267 268 1990), which rather has a parameter having a significant impact 269 only in low noise and another affecting thresholds in low and high 270 noise.

2.2. Results

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Fig. 4 shows contrast detection thresholds as a function of the 272 external noise contrast for the 5 observers and their average. In 273 274 low noise, the orientation of the flankers had no significant impact 275 on contrast detection thresholds. These results were expected 276 since generally crowding is not found in detection tasks in the ab-277 sence of external noise. However, in high noise, contrast thresholds 278 were significantly higher when the flankers had the same orienta-279 tion as the target, indicating a crowding effect of the flankers.

Fig. 5 summarizes the results by presenting the crowding effect (geometric mean of the contrast threshold ratios between the two flanker orientations) in low and high noise, i.e. for the flat (a_{low}) and rising (a_{high}) asymptotes, respectively.

284 2.3. Discussion

The present experiment used a crowding paradigm to evaluate whether additional late processes sensitive to crowding are introduced in a detection task when the target is presented in high noise. With detection in high noise, we do find an increase threshold when the flankers had the same orientation as the target. Attributing this effect to crowding suggests that different processing strategies underlie detection in low and high noise: high-level processing sensitive to crowding would only be triggered in high noise.

Nevertheless, to attribute this effect to crowding occurring at a late feature integration processing stage, we need to rule out the possibility that the observed orientation-specific interaction is due to lateral interaction occurring at the feature detection processing stage. For example, lateral masking (Polat & Sagi, 1993) in which flankers parallel to the target attenuate the target response could contribute to a threshold difference for the target to flanker separations we used here. However, this lateral masking, if present, should have also affected contrast thresholds in low noise as the original effect reported by Polat and Sagi (1993) was measured with no external noise. However, this was not observed.

A second possibility is that the crowding effect that we observe only in high noise (Fig. 2b bottom-left) might be a combination of one factor affecting only low noise performance (Fig. 2b top-left) with a second factor affecting performance at low and high noise levels (Fig. 2b bottom-right) with an effect at low noise opposite to that of the first factor. If the two effects cancelled at low noise levels, it would leave an effect only at high noise. The two factors might be the lateral masking from parallel, same orientation flankers and facilitation from collinear, same orientation flankers. However, the spacing between the target and flankers (1.25° or 25% of the eccentricity) was chosen to be larger than the spacing at which lateral masking and collinear facilitation occurs (Pelli et al., 2004) but within the range for which crowding occurs. Overall, this two factor alternative is unlikely.

However, external noise exclusion (i.e. early filter retuning) is 319 the classical interpretation of an effect seen only in high noise 320 (Fig. 2b bottom-left) and is therefore another possible explanation 321 that must be considered. As mentioned in the introduction, some 322 authors have suggested that some observer factors (e.g. endoge-323 nous attention or dyxlexia) could be modulating early filter tuning 324 before the presentation of the target thereby affecting contrast 325 threshold only in high noise. For crowding, however, the effect only 326 in high noise depended only on the orientation of the flankers that 327 was unknown before the presentation of the stimulus. Conse-328 quently, to explain a crowding effect only in high noise, external 329 noise exclusion would require orientation-specific lateral interac-330 tion to modulate early filter tuning. For instance, if lateral interac-331 tion causes the presence of flankers to broaden the tuning of 332 similarly-oriented filters, then the filter detecting the target would 333 integrate more noise in the presence of similarly-oriented flankers, 334 thereby degrading performance. Although we know of no evidence 335 suggesting that orientation-specific lateral interaction could 336 modulate early filter tuning, we cannot rule it out. We address this 337 possibility in the following experiment by modulating the spatio-338 temporal distributions of the external noise. 339

3. Experiment 2: spatial and temporal window of the external noise

External noise paradigms are based on the assumption that the 342 processing strategy is the same in low and high noise, i.e. when 343 contrast thresholds are determined by additive internal noise and 344 external noise, respectively. However, the results of the previous 345 experiment suggest a violation of this noise-invariant processing 346 assumption. What could trigger this noise-dependent change in 347 processing? In the previous experiment, one difference between 348 the external noise and the additive internal noise was their spatio-349 temporal window: external noise was matched in space and time 350 to the target but we assume that additive internal noise is spatially 351 and temporally extended. The current experiment therefore evalu-352 ated the effects of the spatiotemporal distribution of external noise 353 on processing strategy. If the processing strategy changes in high 354

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Fig. 4. Contrast detection threshold as a function of external noise contrast for five observers and their average (AVG) in the presence of flankers orthogonal (squares) and parallel (circles) to the target. No significant difference was observed in low noise, but thresholds in high noise were greater when the orientation of the flanker were parallel to the target (i.e. crowding).

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Fig. 5. Crowding effect, i.e. geometric mean ratios between the two flanker orientations, in low and high noise for the flat (a_{low}) and rising (a_{high}) asymptotes, respectively. Data correspond to the fits shown in Fig. 4. A value of 1 represents no crowding effect (same contrast thresholds in the presence of parallel and orthogonal flankers) and a value greater than 1 represents a crowding effect (contrast thresholds higher when the orientation of the flankers was parallel to the target). Error bars represent the geometric standard error of the mean.

355 noise due to the spatiotemporal distribution of the noise, then no 356 crowding should be observed in spatially and temporally extended 357 noise as no crowding was observed when thresholds were deter-358 mined by additive internal noise (i.e. in low noise) which is assumed to be spatially and temporally extended (as opposed to 359 contrast-dependent noise (i.e. multiplicative noise) which can mi-360 mic the spatiotemporal distribution of the stimulus). 361

362 3.1. Method

363 The task and procedure were identical to the previous experi-364 ment except for the noise. As illustrated in Fig. 6, the spatial win-365 dow of the noise was either localized (same spatial window as the 366 target) or extended (the noise was displayed over the entire screen which was $35 \times 26^{\circ}$ of visual angle) and its temporal window was 367 368 also either localized (presented simultaneously with the target) or 369 extended (continuously presented during and between trials). In 370 the previous experiment, we fixed the noise element size to

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 2×2 pixels rather than 1×1 pixels to increase the noise energy 371 at the target frequency and thereby cover a larger high noise range. 372 In the current experiment, the contrast of the noise was fixed to 373 32% and the noise element size was 1×1 pixels to be as broad 374 as possible in the frequency domain. Note that this 32% contrast 375 noise had the same spectral energy at the target frequency as the 376 16% contrast noise in the previous experiment. All other parameters were identical to the first experiment.

3.2. Results

Fig. 7 shows the mean contrast detection thresholds obtained in the four noise conditions and the two flanker orientations. Fig. 8 shows their mean ratios (vertical/horizontal flanker orientations). As expected from the previous experiment, crowding was observed when the noise was spatially and temporally localized. Extending the noise spatially did not significantly affect the crowding and extending the noise temporally increased it. Extending the noise in both dimensions completely eliminated the crowding effect, i.e. flanker orientation had no significant impact on contrast detection thresholds.

Crowding was found with high external noise when the noise matched the target in space or time or both (i.e. spatially and/or temporally localized noise), but critically, no crowding was observed when the external noise was spatially and temporally extended. We speculate that the external noise does not affect the processing strategy when its properties match those of the additive internal noise so that whatever processing works in the presence of only internal noise will remain the optimal strategy when similar external noise is added.

These results also allow us to reject the external noise exclusion hypothesis whereby orientation-specific lateral interaction would modulate early filter tuning. Indeed, if early filter broadening is triggered when the flanker and targets have the same orientation, performance would be degraded in spatially and temporally localized high noise. However, if processing properties are noise-invariant, then this filter broadening should also degrade performance in spatially and temporally extended, high noise. But with the noise

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Fig. 6. Stimuli examples in the second experiment. In the spatial dimension, the noise was either localized (only displayed at the two potential target locations) or extended (full screen). In the temporal dimension, the noise was also either localized (only displayed during the presentation of the flankers and target) or extended (displayed continuously). The target and flankers were presented for 200 ms and the noise was resampled every 50 ms.



Fig. 7. Contrast detection threshold obtained in the four noise conditions (averaged across five observers) in the presence of flankers orthogonal (squares) and parallel (circles) to the target. Error bars represent the geometric standard error of the mean.



Fig. 8. Crowding effect, i.e. geometric mean ratios between the two flanker orientations, for the different spatiotemporal distributions of the noise. A value of 1 represents no crowding effect (same contrast thresholds in the presence of parallel and orthogonal flankers) and a value greater than 1 represents a crowding effect (contrast thresholds higher when the orientation of the flankers was parallel to the target). Error bars represent the geometric standard error of the mean.

extended in both space and time, no crowding was observed. These
results therefore suggest that no early noise exclusion process can
explain our results. More generally, to explain our results without
violating the noise-invariant processing assumption would require
a processing property that, by being altered by flanker orientation,
would affect performance in localized noise but not in no or

extended noise. This seems unlikely so we conclude that the performance change at high noise must be due to a change in processing strategy. 414

Interestingly, spatially localized and temporally extended noise 417 caused the greatest crowding effect. A particularity of this noise 418 condition is that it creates a differential adaptation across the 419

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420 border of the continuously displayed dynamic noise. Differential 421 adaptation is known to affect some border-related process as turn-422 ing off continuously presented dynamic noise can cause a twinkle 423 aftereffect which spreads from the adapted noise borders (Hardage 424 & Tyler, 1995; Ramachandran & Gregory, 1991; Tyler & Hardage, 1998). Although this adaptable process is not well understood, 425 426 the greater crowding effect when using spatially localized and temporally extended noise could be due to some interaction be-427 428 tween differential adaptation and crowding. Investigating this interaction is interesting but is beyond the scope of the present 429 study. For our present purposes, the important finding is that the 430 processing strategy effective in absence of noise, which is not sen-431 sitive to crowding, switched to a processing strategy sensitive to 432 crowding when the noise was spatially and/or temporally localized 433 434 but not when the noise was spatially and temporally extended.

435 4. General discussion

We challenged the noise-invariant processing assumption of 436 the external noise paradigm by examining crowding in a detection 437 438 task where, traditionally, crowding has no effect. As expected, 439 detection thresholds did not vary with flanker orientation in low external noise: there was no crowding effect in this detection task. 440 If processing strategy was independent of the external noise level, 441 we should have also found no crowding in detection in high noise. 442 443 However, we did find a crowding effect for high levels of localized, 444 external noise suggesting that the external noise triggered a 445 change in processing strategy. In our second experiment, we showed that the presence of crowding with external noise de-446 447 pended on the spatiotemporal distribution of the noise: crowding was observed when the noise was spatially and/or temporally 448 localized but not when it was spatially and temporally extended. 449 We conclude that some types of external noise will elicit a change 450 in the processing strategy, contrary to the noise-invariant process-451 452 ing assumption of external noise paradigms.

453 Given that crowding is typically found to affect recognition but 454 not detection, the crowding observed with spatially and/or tempo-455 rally localized noise suggests that the observers switch to a shape 456 recognition strategy to detect the target for these conditions. With 457 a shape recognition strategy, observers would determine which 458 side of the display had the pattern more similar to the target in the center of the flankers whereas in low noise, detection requires 459 only determining which side had anything present at the center of 460 461 the flankers. However, the noise distributions had different effects and this tells us about the nature of the processing strategy that 462 463 drives detection in low external noise, i.e. in additive internal noise 464 that we assume to be spatially and temporally extended. In partic-465 ular, no crowding was seen in spatially and temporally extended 466 noise (Fig. 9 last row), suggesting that the standard detection strat-467 egy - is anything present in the center of the flankers? - can oper-468 ate efficiently in this noise distribution. However, if the noise is localized in space and time, the energy level in the center of the 469 flankers will increase whether the target is presented or not 470 (Fig. 9 second row) and the standard detection strategy will there-471 472 fore fail, shifting the optimal strategy to one of target recognition. Interestingly, the strategy switch is also seen when the noise is 473 474 either only temporally or spatially localized (Fig. 9 third and forth 475 rows, respectively) suggesting that the standard detection strategy 476 windows the stimulus signal in both space and time.

Note that the flanker interference observed in trials with localized noise does not necessarily imply that processing was based on
a recognition strategy. There could be two distinct detection processing strategies (or channels) operating in parallel and the most
sensitive one in localized noise could be sensitive to flanker interference. The two processing strategies could also be contrast detection
and contrast discrimination with only the later being sensitive to



Fig. 9. Energy distribution as a function of space and time for flankers-only (left) or flankers-plus-target (right) stimuli embedded in different noise distributions. Note that we illustrated only one spatial dimension (horizontal or vertical slice) so only two flankers are represented.

crowding (Saarela, Sayim, Westheimer, & Herzog, 2009). In any case, all these interpretations (two detection strategies/one detection and one discrimination strategy/one detection and one recognition strategy) have the same implication: they violate the noise-invariant processing assumption underlying external noise paradigms. However, we consider the detection/discrimination hypothesis as unlikely because crowding was found to affect contrast discrimination only when the flanker and target were highly similar (Saarela et al., 2009) and in our case, crowding was observed when they largely differed in appearance: markedly different contrasts and noise added only on the target. Thus, given that the common finding is that crowding affects recognition but not detection, we favor identifying the two strategies as detection and recognition.

Since we suggest that the target can be processed by different processing strategies depending on the noise conditions, we asked two observers to describe what the target looked like just above their contrast threshold in three noise conditions: no noise, spatially and temporally localized noise, and spatially and temporally extended noise. Both observers reported that the target in localized noise was different from the targets in no noise and extended noise. They described the targets in no noise and extended noise as a low contrast grating whereas the target in localized noise

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506 was seen as a high contrast, noisy grating (note that the physical 507 contrast of the targets in localized and extended noise were similar 508 here). For the localized noise condition, one observer reported see-509 ing only a fragment of the target and the other reported that the 510 target was twinkling (he did not experience this for the extended 511 noise condition). Their qualitative descriptions are consistent with 512 our main claim that the target in no noise and extended noise are 513 detected by the same processing strategy which differs from the 514 one used in localized noise.

515 Our conclusion that external noise can trigger changes in processing strategy is based on a detection task with crowding flank-516 517 ers. We can ask whether this failure in the basic assumption of the 518 external noise paradigm logic is just a particular property of this crowding task and no other. Future studies should answer this 519 520 question empirically, but there is no reason to think that this result 521 is task-dependent. We speculate that our experiment revealed a 522 general effect of noise on detection strategies, not a change that de-523 pended on the presence of the flankers. To illustrate this, consider 524 the same detection task but without any flankers. If the change of 525 processing strategy was particular to crowding, then without any 526 flankers the processing strategy would not change with higher lev-527 els of external noise. But for some distributions of noise, we suggest we would again shift the optimal strategy from detection of 528 529 anything to recognition of the target pattern as soon as the internal 530 target structure had higher signal-to-noise ratio. Indeed, we argue 531 that a standard detection strategy consisting in determining 532 whether anything was presented (i.e. energy increase) could work 533 in spatially and temporally extended noise, but would fail in spa-534 tially and temporally localized noise. So at least for detection par-535 adigms using external noise, we predict that the strategy change 536 triggered by the noise would be a general property as the noise will 537 change the most effective signals for the detection response.

With the exception of a few studies (Engstrom, 1974; Pelli, 538 539 1981, 1990; Rose, 1948; van Meeteren & Boogaard, 1973), most 540 previous external noise experiments have used noise that either 541 spatially and/or temporally localized. Typically, the target and 542 noise are simultaneously onset and offset (i.e. temporally localized 543 noise) and the spatial window of the noise is only slightly larger 544 than the target. Thus, conclusions based on the assumption that 545 the processing strategy is the same in low external noise (i.e. in 546 additive internal noise which is assumed to be spatially and 547 temporally extended) and in high external noise could be compro-548 mised if the processing strategy is dependent on the spatiotempo-549 ral distribution of the noise. For instance, we cited in the introduction manipulations affecting contrast thresholds in high 550 551 but not in low noise. In most cases, authors have attributed such 552 effects to the modulation of an early external noise exclusion pro-553 cess. The effect of endogenous attention (Dosher & Lu, 2000; Lu & 554 Dosher, 2000; Lu et al., 2009) and learning (Lu & Dosher, 2004b) 555 have been attributed to greater external noise exclusion efficien-556 cies, while dyslexics (Sperling et al., 2005) and people who get mi-557 graines (Wagner et al., 2010) were considered having lower 558 external noise exclusion efficiencies. Again, these conclusions were 559 based on the noise-invariant processing assumption and none of 560 these studies used spatiotemporally extended noise. By challeng-561 ing the noise-invariant processing assumption, the current study 562 suggests another possible interpretation: processing strategy is sensitive to the spatiotemporal distribution of the noise and these 563 previously reported effects were due to different efficiencies of a 564 565 process only triggered in localized, high noise. Our results here 566 suggest that spatiotemporally extended noise matching the likely 567 characteristics of internal noise should be used to dissociate exter-568 nal noise exclusion from a change in processing strategy. If the pre-569 viously reported effects seen only in high noise were due to a 570 processing strategy change caused by the localized spatiotemporal 571 distribution of the noise, no effect should occur when using spatiotemporally extended noise, as we observed for crowding. If, however, they were due to early noise exclusion (Lu & Dosher, 1998, Q1 573 2008), then the change of noise distribution should not affect the outcomes. 575

Acknowledgment

This research was supported by a FQRNT post-doctoral fellowship to RA and a Chaire d'Excellence grant to PC. 578

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